



SECTION E : NON-RESIDUARY GIFT(S) (OPTIONAL) 非剩余财产的赠品 (选择性)

Use the symbols below to fill in Name of Beneficiaries to indicate the manner of gift distribution and beneficiary type.
利用以下的信号填入受益人的名字以指示赠品分配与受益型。

Symbol 信号	Interpretation 说明
MB	Person identified as Main Beneficiary 主要受益人
SB	Person identified as Substitute Beneficiary 候选受益人

Note : For landed property gifts, please provide address / location / title no. 请提供地皮的地址/地点/地契号码

GIFT NO. 1 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 2 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 3 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号



GIFT NO. 4 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 5 – Details 赠品

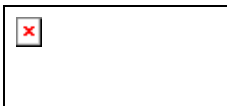
★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 6 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 7 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号



GIFT NO. 8 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 9 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 10 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

GIFT NO. 11 – Details 赠品

★		
Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号



SECTION F : RESIDUARY GIFTS / ESTATE (COMPULSORY)
剩余赠品/财产(必需)

There must be more than one residuary estate beneficiary to avoid partial intestacy.
必须多过一位受益人或拥有候选受益人以避免部份无遗嘱

MAIN BENEFICIARY(S) 主要受益人

Name of Beneficiary 受益人姓名	★	Share 股份

SUBSTITUTE BENEFICIARY(S) 候选受益人 GROUP NO. 1

Name of Beneficiary 受益人姓名	★	Share 股份

SUBSTITUTE BENEFICIARY(S) 候选受益人 GROUP NO. 2

Name of Beneficiary 受益人姓名	★	Share 股份

SUBSTITUTE BENEFICIARY(S) 候选受益人 GROUP NO. 3

Name of Beneficiary 受益人姓名	★	Share 股份

Additional Notes On Residuary Estate 剩余财产的附加注明	★



SECTION G : TESTAMENTARY TRUST (OPTIONAL) 遗嘱信托 (选择性) ★★★

This section is recommended if you have children below the age of 21 years, handicapped children or ageing parent. Please fill up all the information in this section. 这部份是建议您若有 21 岁以下的子女，残障或年老长辈。请填写妥所有要求的资料。

1. TESTAMENTARY TRUST BENEFICIARY 遗嘱信托受益人

Name of Beneficiary(s) 受益人姓名	Share 股份	Symbol 信号

2. PURPOSE OF TRUST (tick one or more) 资金用途 (您可勾多于一个)

Education 教育费
 Health 医药费
 Maintenance 生活费
 Others → 其它

(For Immovable Properties Only 只限于不动产)

Let / Lease 出租
 Reside 居住

3. DURATION OF TRUST 信托基金的期限

4. ASSET SET ASIDE FOR TRUST 为信托分配出来的产业

5. PAYMENT MODE 支付方式

Periodic Payment 定期付款
 Monthly 每月
 Quarterly 每年四次
 Yearly 每年

Discretion of Executor/Trustee 执行/信托人权利
 Others 其它, please specify 请注明 :[]

Amount 数目

6. BALANCE OF TRUST ASSET 剩余的信托产业

Name of Main Beneficiary(s) 主要受益人姓名	Share 股份
Name of Substitute Beneficiary(s) 候选受益人姓名	Share 股份



SECTION I : TERMS OF ENDEARMENT (OPTIONAL)
给予挚爱的遗言 (选择性) ★

[Empty text area for Section I]

SECTION J : OTHER MATTERS (OPTIONAL)
其它事项 (选择性)

★ **COMMORIENTES** **No. of days for beneficiary(s) to survive to be entitled to inheritance**
生还的日数 必须生存多少日子才可获得财产

★ **Reason for excluding spouse, infant son, unmarried daughter and handicap child from the Will**
在遗嘱中，没有包括/提供给配偶，21岁以下的儿子，未婚女儿及残缺孩子的原因。
Full Name 姓名 **Relationship 关系**
Reason(s) 原因

★ **When not stating names of children in the Will, children is to include** 当在遗嘱中没有声明子女的姓名，那么子女包括
 Unborn Child (for Male Testator only) 未出生孩子(只是男立遗嘱者)
 Child with a particular Spouse/Person 以配偶/人所拥有的孩子
Full Name 姓名
NRIC No. 身份证号码

Additional Instructions (if any) 附加指示(若有) ★



FOR ESTATE PLANNER'S USE ONLY (COMPULSORY)
只适用于财产规划者 (必需)

CLIENT CATEGORY 顾客类型

- Principal Will 主要遗嘱**
- Supplemental Will 附属遗嘱**

Name of Principal 主要遗嘱姓名

Relationship to Principal 与主要遗嘱的关系

- **SUPPLEMENTAL WILLS:** OSK Trustees Berhad offers a **50% discount** on the Will Types to individuals taking up Supplemental Wills who are the **PARENTS, SPOUSE AND CHILDREN** of the Principal. **Supplemental Wills must be submitted simultaneously with the Principal Will.** 附属遗嘱: OSK Trustees Berhad 提供 50%折扣于遗嘱配套 - 立附属遗嘱中的主要遗嘱亲人, 如父母, 配偶及孩子。附属遗嘱必须与主要遗嘱一起呈交。
- OSK Trustees reserves the rights to vary the terms and conditions herein from time to time. OSK Trustees Berhad 保留更改任何条件的权利。
- Payment can be made by Cheque payable to 可用以下方式付款, 付支票于 **'OSK TRUSTEES BERHAD'**
- Full payment must be submitted together with the Will Details Form to OSK Trustees Bhd. before drafting begins. 费用必须与遗嘱资料表格一起呈交于 OSK Trustees Bhd.

ESTATE PLANNER'S DETAILS 财产规划员资料

Full Name 姓名

Company 公司 **Cheque No. 支票号码**

Agent Code 代理人号码 **Date 日期** / /

Telephone No. 电话号码 (H) (O) (H/P)

E-mail 电邮 **Fax No. 传真号码**

PAYMENT DETAILS 付款详情

	Amount (RM)
WILL WRITING FEES 遗嘱费用 <input style="width: 60%; border: 1px solid black;" type="text"/>	
DISCOUNT 折扣 <input style="width: 5%; border: 1px solid black;" type="text"/> % Reason 原因: <input style="width: 50%; border: 1px solid black;" type="text"/>	Net <input style="width: 15%; border: 1px solid black;" type="text"/>
WILL CUSTODY FEES 遗嘱安全保管费用 <input type="checkbox"/> Annual 一年 <input type="checkbox"/> Lifetime 终生 <input style="width: 60%; border: 1px solid black;" type="text"/>	
PROFESSIONAL EXECUTOR APPOINTMENT 委任专业执行人—OSK TRUSTEES BHD <input type="checkbox"/> Yes 是 <input type="checkbox"/> No 不 <input style="width: 10%; border: 1px solid black;" type="text"/>	
TOTAL 总数	<input style="width: 80%; border: 1px solid black;" type="text"/>



TERMS AND CONDITIONS OF SERVICE 服务的条款和规定

- (1) OSK Trustees Berhad is hereby appointed to prepare and write my Will based on the details I have given in this Will Details Form and in consideration thereof, I hereby make full payment of the sum indicated above (in accordance with the Will Type selected by me) which shall be non-refundable under all circumstances except where OSK Trustees Berhad notifies that it declines to accept this appointment for whatever reason within ninety days from the date hereof.

OSK Trustees Berhad 在此被指定依照我在这遗嘱资料表格里所提供的资料准备及代写我的遗嘱。为此，我将缴付以上所提及的费用(依照我所选择的遗嘱种类)，也在任何情况下恕不退还，除非在九十天的期限内，OSK 信托公司给予拒绝接受委任的通知。

- (2) It shall be my responsibility to ensure that all the information and/or details in this Will Details Form as well as my Will (both draft and final versions) are complete and accurate.

我的责任是确定所有在这遗嘱资料表格里及我的遗嘱(草稿和最终版本)的资料是完整及正确的。

I have understood and agreed the above Terms and Conditions. 我在此了解及同意以上所有的条款和规定。

Dated the day of 20.....

Signed by the Testator
立遗嘱者签名

Signed by the Witness
见证人签名

.....
Name 姓名 :
NRIC No. 身份证号码 :
Address 地址 :

.....
Name 姓名 :
NRIC No. 身份证号码 :
Address 地址 :



Fees Schedule For Our Services 我们的服务费用价格

Will Writing Fees 立遗嘱费用

Will Type 遗嘱种类	No. of Clauses 条款	Principal Will 主要遗嘱 (RM)	Supplemental Will 附属遗嘱 (RM)
Basic Will 基本	1 – 14	380	190
Intermediate 中级 I	15 – 17	500	250
Intermediate 中级 II	18 – 20	650	325
Comprehensive 综合 I	21 – 23	800	400
Comprehensive 综合 II	24 – 26	1,000	500
Comprehensive 综合 III	27 – 29	1,200	600
Exclusive 独特 I	30 – 32	1,500	750
Exclusive 独特 II	33 – 35	1,800	900
Exclusive 独特 III	Above 35 以上	2,100 Onwards 以上	1,050 Onwards 以上

Will Re-Writing Fees 重写遗嘱费用

Amendments and Additions to Existing Clauses 修改和增加原有的条款

No. Of Clauses Added/Amended 修改/增加条款	Principal Will 主要遗嘱 (RM)	Supplemental Will 附属遗嘱 (RM)
1 – 6	300	200
7 – 9	400	300
10 – 12	500	400
13 – 15	650	500
16 – 18	800	600
19 – 21	950	700
22 – 24	1,000	800
25 – 27	1,500	900
Above 28 以上	1,600 Onwards 以上	1,000 Onwards 以上

Deletions to Existing Clauses 删除原有的条款

No. Of Clauses Deleted 删除条款	Fee Chargeable 费用 (RM)
1 – 14	300
15 – 17	400
18 – 20	500
21 – 23	650
24 – 26	800
27 – 29	950
30 – 32	1,000
33 – 35	1,400
Above 35 以上	1,700 Onwards 以上



Will Custody & Professional Executor Appointment Fees – OSK Trustees Bhd.
遗嘱安全保管和委任专业执行人的费用

Type Of Service 服务种类	Fees 费用 (RM)
Annual Will Custody 一年遗嘱保管	80
Lifetime Will Custody 终生遗嘱保管	800
Professional Executor Appointment 委任专业执行人	100

If OSK Trustees Berhad is appointed as Professional Executor (Sole/Substitute) in the Will, subscription to the Lifetime Custodian Service is **COMPULSORY**.

如果委任信托公司为遗嘱唯一或代替执行人和/或信托人，那么必须委任信托公司为原本遗嘱的终生保管

Estate Administration Fees 财产管理费用

Year 年	Movable Assets 动产		Immovable Assets 不动产
	Value of Assets (RM) 资产价值	Fees Charged 费用	Fees Charged 费用
1 st Year Administration Fee 第一年管理费用	< 1 Million 少于一百万	2.0%	2.0% but subject to RM6,000 (max) and RM2,000 (min) per title 2.0% 但视乎依照 RM6,000 (最多) 和 RM2,000 (最少) 每契为准
	Excess of 1 Million 超过一百万	1.0%	
Annual Administration Fee (2 nd Year Onwards) 每年管理费用 (第二年以上)	< 5 Million 少于五百万	1.0%	1.0% or RM2,000 per title (whichever is lower) 1.0%或每契 RM2,000 (视何者较低)
	Excess of 5 Million 超过五百万	0.5%	
Cancellation Fee 取消费用		1%	1%

The estate administration fees will be chargeable by OSK Trustees Berhad if appointed as professional executor and upon the extraction of Grant of Probate.

OSK Trustees Berhad 当获得遗嘱认证书时，将会收取财产管理费用若被委任为专业执行人。