

TERMS AND CONDITIONS OF APPOINTMENT AS CUSTODIAN

Our Ref. No.

Details of the Applicant/Testator

	Mr./Miss/Mdm.		
	<input type="text"/>		
	(O)	(H)	(H/P)

FOR ESTATE PLANNER'S USE ONLY

Full Name

Company Cheque No.

Agent Code Date (dd/mm/yy) / /

Please tick (✓) the custody service of your choice

	<input type="checkbox"/>
	<input type="checkbox"/>

Please tick (✓) to indicate the destination for the delivery of the Will Retrieval Cards

<input type="checkbox"/>	Estate Planner's Office
<input type="checkbox"/>	OSK Branch Office
<input type="checkbox"/>	Testator's address (as above*)

[Please note: Where OSK Trustees Berhad is appointed as Sole or Substitute Executor, it is compulsory to also appoint OSK Trustees Berhad as lifetime custodian of the will.]

I hereby appoint OSK Trustees Berhad (Company No: 573019-U) (hereinafter called "the Trustee Company") to act as custodian of my Will upon the terms and conditions set forth below:

- 1) Payment**
In consideration of the Trustee Company's acceptance of appointment as custodian of my Will, I hereby make full payment of the sum indicated above (in accordance with the custody period of my choice) which shall be non-refundable save where the Trustee Company notifies that it declines to accept this appointment within ninety days from the date hereof. The aforesaid payment shall be by way of crossed cheque made payable to the Trustee Company namely "OSK Trustees Berhad" or such other party which the Trustee Company may direct in writing.
- 2) Trustee Company's discretion**
The Trustee Company may at its absolute discretion delegate or assign its duties under this appointment to any agents or persons of its choice.
- 3) Renewal (in respect of Annual Custody only)**
In the case of Annual Custody, the Trustee Company may send a notice of reminder for renewal to my address stated herein or such other address notified by me in writing to the Trustee Company one month prior to the expiry. All renewal fees shall be by way of crossed cheque made payable to "OSK Trustees Berhad" and forwarded directly to the Trustee Company. The Trustee Company shall not be liable for the custody of my Will if its appointment as custodian has not been renewed after the expiry of the 12 month period commencing from the date herein. In the event that I do not provide written instructions to retrieve my Will, the Trustee Company after the said expiry shall at its absolute discretion forward my Will by post to my address stated herein or such other address notified by me in writing to the Trustee Company; but if my Will remains in the custody of the Trustee Company, I fully understand and agree that renewal fees shall be automatically incurred based on the prevailing Scale of Fees which is notified and/or made available to the public. The Trustee Company shall not be held responsible in the event the Will is damaged, lost or tampered with, in the course of posting the Will to the applicant or where the Will is no longer under the possession and control of the Trustee Company.